

Annexure

Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

(Amount in ₹)

Sl. No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of clai	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	1	207,509,078.93	1	207,509,078.93	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	1	2,953,313	1	2,953,313	-	-	-	2	
3	Secured financial creditors (other than financial creditors belonging to any class of	-	-	-	-	-	-	-	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of	-	-	-	-	-	-	-	4	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	
6	Operational creditors (Employees)	6	5,512,696	6	5,512,696	-	-	-	6	
7	Operational creditors (Government Dues)	1	13,755,296	1	13,755,296	-	-	-	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	6	15,501,877	6	15,492,972	-	8,905	-	8	Partially claims are accepted
9	Other creditors, if any, (other than financial creditors and operational creditors)								9	
T		15	24,52,32,260.93		24,52,23,355.93		8,905			

Annexure-1

Name of the corporate debtor: Shriram Cement Ltd; Date of commencement of CIRP: 20.09.2019; List of creditors as on: 23.12.2019

List of secured financial creditors belonging to any class of creditors

(Amount in ₹)

Sl. No.	Name of creditor	Identifi- cator	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	State Bank of India	----	12.10.2019 and then revised claim was filed on 06.11.2019	207,509,078.93	207,509,078.93	Secured	207,509,078.89	-	No	98.60%	-	-	-	-	Security Interest Primary Security ; First Charge over plant and machinery Collateral ; 1. Mr. Ajay Kumar Bishnoi 2. Mr. Amul Gabrani Corporate Gurantee; T &H Education Pvt. Ltd.

Annexure-2

Name of the corporate debtor: Shriram Cement Ltd; Date of commencement of CIRP: 20.09.2019; List of creditors as on: 23.12.2019

List of unsecured financial creditors belonging to any class of creditors

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	VIJAY KUMAR BAJAJ	-----	11.10.2019	29,53,313	29,53,313	Unsecured	-	No	1.40%	-	-	-	-	No security interest is created

Annexure – 6

Name of the corporate debtor: Shriram Cement Ltd; Date of commencement of CIRP: 20.09.2019; List of creditors as on: 23.12.2019

List of operational creditors (Employees)

(Amount in ₹)

Sl. No.	Name of authorised representative	Name of employee	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
				Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related	% of voting share in CoC, if applicable					
1		Bhrugu Kumar Purshottam Bhatt	-----	14.10.2019	976,600	976,600	Employee Creditor	No	0	-	-	-	-	
2		Gulam Nabi Khan	-----	14.10.2019	14,42,000	14,42,000	Employee Creditor	No	0	-	-	-	-	
3		Chirag Shah	-----	16.10.2019	508,385	508,385	Employee Creditor	No	0	-	-	-	-	
4		Daya Lal Sahu	-----	17.10.2019	12,21,383	12,21,383	Employee Creditor	No	0	-	-	-	-	
5		Arunesh Kumar	-----	19.10.2019	372,868	372,868	Employee Creditor	No	0	-	-	-	-	
6		Ajaykumar Joshi	-----	18.10.2019	991,460	991,460	Employee Creditor	No	0					

Annexure – 7

Name of the corporate debtor: Shriram Cement Ltd; Date of commencement of CIRP: 20.09.2019; List of creditors as on: 23.12.2019

List of operational creditors (Government dues)

(Amount in ₹)

Sl. No.	Details of Claimant			Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
	Department	Government	Identification No.	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC, if applicable					
1	The Assistant Commissioner of State Tax	The Assistant Commissioner of State Tax	----	02.12.2019	13,755,296	13,755,296	Government Dues	-	-	No	0	-	-	-	-	

Annexure – 8

Name of the corporate debtor: Shriram Cement Ltd; Date of commencement of CIRP: 20.09.2019; List of creditors as on: 23.12.2019

List of operational creditors (Other than Workmen and Employees and Government Dues)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Venktesh Enegry Retail Service	-----	14.10.2019	42,95,000	42,95,000	OC	-	-	no	0	-	-	-		

2	Agarwal Coal Corporation Private Limited	-----	14.10.2019	41,50,000	41,50,000	OC	-	-	no	0	-	-	-		
3	Ambika Roadways	-----	18.10.2019	35,33,583	35,33,583	OC	-	-	no	0	-	-	-		
4	Parshva Overseas	-----	19.10.2019	4,00,636	4,00,636	OC	-	-	no	0	-	-	-		
5	Mihir Roadways	-----	06.11.2019	26,22,600	26,13,695	OC	-	-	no	0	-	-	8,905		Claim accepted on basis of Books of account of CD
6	Shree Ghantakarna Mahvir Cement Private Limited	-----	21.11.2019	5,00,058	5,00,058	OC	-	-	no	0	-	-	-		